

Houston Lake Mining Inc.

Profile

Ticker **HLM** | Primary Stock Exchange **TSX Venture Exchange**

Overview: This Canadian company acquires, explores, and develops mining properties in Canada. It primarily focuses on gold, platinum group metals, and rare metals.

Incorporated: INCORPORATED in Alberta Mar. 13, 1995, as 646215 Alberta Inc.; name changed to Houston Lake Mining Inc. Apr. 21, 1995.

Background: Houston Lake Mining Inc. engages in the acquisition, exploration, and development of mining properties in northwestern Ontario, Canada. It explores for gold, platinum group metals, and rare metals. The company holds interests in the West Cedartree gold project located near Kenora, Ontario; Pakeagama Lake rare metals project located near Red Lake, Ontario; and Tib Lake platinum group metals project, which is located near Thunder Bay, Ontario. Houston Lake Mining Inc. was founded in 1995 and is based in Val Caron, Canada.

Stock Data (Capitalization as of: June 30, 2009)

Stock: **Second Preferred** | Authorized Shares **Unlimited** | Outstanding Shares **None**

Stock: **First Preferred** | Authorized Shares **Unlimited** | Outstanding Shares **None**

Stock: **Common no par** | Authorized Shares **Unlimited** | Outstanding Shares **34,657,638**

Long Term Debt **None**.

Stockholders (as of):

Principal Stockholder:

Transfer Agent: **Computershare Investor Services, Calgary, Alberta**

Additional Notes:

Dividends

Common Stock

Exchange	Year	High	Low
TSX Venture Exchange	2008	0.7400	0.2100
	2007	1.1500	0.4100
	2006	0.7600	0.5000
	2005	0.4400	0.1300
	2004	0.5900	0.2500

Footnote:

1 Prices reported in Canadian Dollars.

Corporate Information

Address:

2892 White Street
Val Caron, Ontario P3N 1B2

Phone: 705-897-7622

Fax: 705-897-7618

Web Site:

<http://www.houstonlakemining.com>

Auditors:

Sievert & Sawrantschuk LLP

I.R. Contact:

Employees:

Shareholders:

Founded: 1995

Domicile: Alberta

Officers:

Reginald F. Walker Chairman
E. Grayme Anthony President, Secretary, Treasurer,
Chief Financial Officer & Chief Executive Officer

Directors:

E. Grayme Anthony
Robert Callander
John G. Kelly
Robert J. McLean
Reginald F. Walker

Subsidiaries:

Annual Report

Income Statement as of Mar. 31 (Thou. Canadian Dollars)	2009	2008	Balance Sheet as of Mar. 31 (Thou. Canadian Dollars)	2009	2008
Costs & exps.	680	740	Assets:		
Amortization	20	24	Cash & equiv.	447	702
Other income	10	1	Accts. rec., net	33	48
Interest exp.	2	6	Prepaid expenses	35	48
Income tax	(568)	(488)	Tot. curr assets	515	798
Net income	(124)	(280)	Invstmt. in mining props.	7,634	5,219
Share earns. basic		(0.01)	Net property	43	62
Share earns. diluted		(0.01)	Total assets	8,192	6,080
			Liabilities:		
			Accts. pay. & accruals	237	377
			Tot. curr. liabs.	237	377
			Com. stk. n.p.	10,009	8,255
			Advances for shares to be issued	56	
			Paid-in cap.	1,542	976
			Retained earns.	(3,652)	(3,528)
			Total liabs.	8,192	6,080