

Eagle Plains Resources Ltd.

Profile

Ticker **EPL** | Primary Stock Exchange **TSX Venture Exchange**

Overview: This Canadian company acquires, explores and develops minerals through early-stage exploration projects in British Columbia, Yukon, the Northwest Territories and Saskatchewan.

Incorporated: FORMED in Alberta May 12, 1999, upon the amalgamation of Eagle Plains Resources Ltd. (Eagle Plains) and Miner River Resources Ltd. (Miner River) under the name Eagle Plains Resources Ltd. In the amalgamation, holders of Miner River Common shares received 1.2 Common shares of the amalgamated corporation for each Common share of Miner River held. Holders of Eagle Plains Common shares received one Common share of the amalgamated corporation for each Common share of Eagle Plains held. Eagle Plains was incorporated in Alberta Mar. 30, 1994. Miner River was incorporated in Alberta May 9, 1994.

Background: Eagle Plains Resources Ltd., a junior exploration company, engages in the acquisition, exploration, and development of mineral properties in Western Canada. It holds interests in gold, silver, uranium, copper, molybdenum, zinc, and rare earth mineral projects in British Columbia, Yukon, the Northwest Territories, and Saskatchewan. The company was founded in 1994 and is headquartered in Cranbrook, Canada.

Stock Data (Capitalization as of: March 31, 2009)

Stock: **First Preference no par** | Authorized Shares **Unlimited** | Outstanding Shares **None**

Stock: **Common no par** | Authorized Shares **Unlimited** | Outstanding Shares **63,305,598**

Stock: **Second Preference no par** | Authorized Shares **Unlimited** | Outstanding Shares **None**

Long Term Debt **None.**

Stockholders (as of):

Principal Stockholder:

Transfer Agent: **CIBC Mellon Trust Co., Calgary, Alberta**

Additional Notes:

Dividends

Common Stock

Exchange	Year	High	Low
TSX Venture Exchange	¹ 2008	0.6400	0.0500
	² 2007	1.1100	0.5000
	2006	1.9500	0.4700
	2005	0.9600	0.5300
	2004	0.7400	0.3100
	2003	0.4800	0.0900
	³ 2002	0.2300	0.0700

Footnote:

1 Prices reported in Canadian Dollars.

2 Prices reported in Canadian Dollars.

3 Listed in April.

Corporate Information

Address:

16 - 11th Avenue South
Suite 200 Cranbrook, British Columbia V1C 2P1

Phone: 250-426-0749

Fax: 250-426-6899

Web Site:

<http://www.eagleplains.com>

Auditors:

MacKay LLP
Vancouver

I.R. Contact:

Mike Labach

Employees:

Shareholders:

Founded: 1994

Domicile: Alberta

Officers:

Timothy J. Termuende President & Chief Executive Officer

Glen J. Diduck Treasurer & Chief Financial Officer

Darren B. Fach Secretary

Mike Labach Investor Relations Contact

Directors:

Glen J. Diduck

Charles C. Downie

Darren B. Fach

David L. Johnston

Ronald K. Netolitzky

Timothy J. Termuende

Subsidiaries:

Bootleg Exploration Inc.

Annual Report

Income Statement as of Dec. 31 (Thou. Canadian Dollars)	2008	2007	Balance Sheet as of Dec. 31 (Thou. Canadian Dollars)	2008	2007
Revenues	2,256	2,656	Assets:		
Cost & exps.	3,696	3,331	Cash & equiv.	3,780	6,167
Write down of mineral properties	6,139		Accounts receivable	732	1,262
Option proceeds in excess of carrying value	856	948	Mineral exploration tax credits rec.	676	592
Other income	227	308	Due from related company	164	250
Gain on sale of invstmt.	(31)	27	Due from affil.	20	100
Investment income	191	244	Long-term investments	1,507	2,236
Depr. & amort.	124	97	Investment in and advances to related company	20	100
Income tax	(1,936)	66	Property and equipment	809	702
Net income	(4,523)	689	Mineral exploration properties	7,422	9,791
Share earns. basic	(0.07)	0.01	Total assets	15,110	21,100
Share earns. diluted	(0.07)	0.01	Liabilities:		
			Accounts payable and accrued liabilities	285	460
			Future income tax	623	1,649
			Com. stk. n.p.	21,092	19,310
			Warrants	509	1,203
			Accumulated other comprehensive loss	(1,946)	(82)
			Capital surplus	1,830	1,320
			Retained earns.	(7,282)	(2,760)
			Total stockholders' equity	14,202	18,991
			Total liabs.	15,110	21,100